



RESOURCEFUL AUTOMOBILE LIMITED

THE CORPORATE IDENTIFICATION NUMBER OF OUR COMPANY IS U50401DL2018PLC329756

Our Company was originally incorporated as "Resourceful Automobile Private Limited" on February 21st, 2018 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Delhi & Haryana. Later on, company was converted into public limited company, the name of our Company was changed to "Resourceful Automobile Limited" and fresh Certificate of Incorporation dated October 25th, 2023 was issued by the Registrar of Companies, Delhi & Haryana. For details, of Conversion of the Company, please refer to section titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 101 of the Prospectus.

Registered office: K-24, Upper Ground, KH No. 107/10 Main Road, Raja Puri, West Delhi, New Delhi – 110059,
Website: www.sawhneyauto.com; **E-Mail:** cs@sawhneyauto.com; **Telephone No:** +91 – 97737 84969.

Company Secretary and Compliance Officer: Ms. Drishti Jaiswal

THE ISSUE

PROMOTERS OF THE COMPANY: MR. RAHUL SAWHNEY, MRS. MEGHA CHAWLA AND MRS. BINDU SAWHNEY

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of BSE Limited ("BSE SME").

BASIS OF ALLOTMENT SME IPO (BSE SME)

INITIAL PUBLIC ISSUE OF 10,24,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RESOURCEFUL AUTOMOBILE LIMITED ("RAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹117/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1,199.02 LAKHS ("THE ISSUE"), OF WHICH 51,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹117/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE AGGREGATING TO ₹60.37 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 9,73,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹117/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE AGGREGATING TO ₹1,138.64 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.59% AND 36.64% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of the prospectus dated August 14th, 2024 and as per 253(2) of the SEBI (ICDR), Regulation, 2018 wherein allocation in the net issue to the public category shall be; (a) minimum of 50% to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, provided that the unsubscribed portion in either of categories specified in clause (a) or (b) may be allocated to applicants in the other category.

Explanation: If the retail individual investor category is entitled to more than fifty per cent. of the Net issue on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND
THE ISSUE PRICE IS ₹117/- EACH INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE
THE ISSUE PRICE IS 11.70 TIMES OF THE FACE VALUE.**

ISSUE PROGRAM

**OPENS ON: THURSDAY, 22ND AUGUST, 2024
CLOSES ON: MONDAY, 26TH AUGUST, 2024.**

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). In terms of the Chapter IX of the SEBI (ICDR), Regulation, 2018, as amended from time to time, our company has received in-principle approval letter dated 15th May, 2024 from BSE for using its name in the offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

SUBSCRIPTION DETAILS

Details of Applications: The issue has received 2,20,737 applications (before Technical Rejection for 3,047 application of 43,14,000 Equity Shares and 464 applications for 5,56,800 shares for which "Bids banked but not registered") for 41,08,74,000 Equity Shares (including reserved portion of Market Maker of 51,600 equity shares) resulting 465.12 times subscription.

The details of the valid applications received in the issue (after Technical Rejections for 3,047 applications of 43,14,000 Equity Shares and after removing 464 applications for 5,56,800 shares for which "Bids banked but not registered") are as follows:

Category	Number Of Applications	Number of Equity Shares	Number of Equity Shares Allocated	Subscription Ratio (After Revised Subscription)
Market Makers	1	51,600	51,600	1.00 Times
Retail Individual Investors	1,99,816	23,97,79,200	4,98,000	481.48 Times*
Other than Retail Individual Investors	17,409	16,61,72,400	4,75,200	349.69 Times*
Total	2,17,226	40,60,03,200	10,24,800	Overall 396.18 Times

Total 3,282 applications for 39,38,400 Equity shares in Retail Individual Investors were rejected on technical grounds. Total 229 applications for 9,32,400 Equity shares in other than Retail Category were rejected on technical ground. Further, there was no withdrawal of application in any of the category.

*After revised subscription (original allocation was for 4,98,000 Equity Shares and allotment was made for 5,76,000 Equity Shares in Retail Category and in original Allocation was for 4,75,200 Equity Shares and allotment was made for 3,97,200 Equity Shares in Other than Retail Category).

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being BSE Limited on 27th August, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹117/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 51,600 Equity shares, out of reserved portion of 51,600 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (14)-(7)
1	51600	1	100	51600	100	51600	51600	51600	Firm	-	1	100	51600	100	0
Grand Total	1	1	100	51600	100	51600	51600	51600	Firm	-	1	100	51600	100	0

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹117/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 481.48 times. The total number of shares allotted in this category is 5,76,000 Equity shares as under:

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Equity Shares allocated/ allotted	%to Total	No. of Shares Surplus /Deficit
1200	199816	100.00	239779200	100	576000	2.88	1200	60:24977	-	480	100	576000	100	0
TOTAL	199816	100.00	239779200	100	576000	-	-	-	-	480	100	576000	100	0

Serial Number of Qualifying applications – Retail Individual Investors: 20, 655, 1309, 1354, 2319, 2377, 2422, 3489, 3811, 4388, 4656, 4722, 5192, 5522, 5624, 5726, 5892, 6423, 6525, 6859, 7017, 7225, 7350, 7393, 7492, 7758, 8027, 8253, 9094, 9460, 9525, 9726, 9895, 10261, 10429, 11189, 12032, 12726, 12828, 13733, 13754, 15328, 15720, 15764, 16194, 17261, 17689, 17856, 18596, 18861, 19229, 19662, 19765, 20397, 20524, 21097, 22164, 22432, 23131, 23398.

C. Allocation to Non-Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹117/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 349.69 times. Total number of shares allotted in this category is 3,97,200 Equity Shares. The category wise basis of allotment is as under: (Sample Basis)

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
1	2400	10733	61.65	25759200	15.50	61571.92	5.74	1200	51	10733	-	51	17.00	61200	15.41	-371.92
2	3600	1899	10.91	6836400	4.11	16340.97	8.61	1200	14	1899	-	14	4.67	16800	4.23	459.03
3	4800	639	3.67	3067200	1.85	7331.49	11.47	1200	6	639	-	6	2.00	7200	1.81	-131.49
4	6000	505	2.90	3030000	1.82	7242.57	14.34	1200	6	505	-	6	2.00	7200	1.81	-42.57
5	7200	274	1.57	1972800	1.19	4715.56	17.21	1200	4	274	-	4	1.33	4800	1.21	84.44
6	8400	470	2.70	3948000	2.38	9436.86	20.08	1200	8	470	-	8	2.67	9600	2.42	163.14
7	9600	959	5.51	9206400	5.54	22005.95	22.95	1200	18	959	-	18	6.00	21600	5.44	-405.95
8	10800	266	1.53	2872800	1.73	6866.82	25.82	1200	6	266	-	6	2.00	7200	1.81	333.18
9	12000	383	2.20	4596000	2.77	10985.77	28.68	1200	9	383	-	9	3.00	10800	2.72	-185.77
10	13200	85	0.49	1122000	0.68	2681.90	31.55	1200	2	85	-	2	0.67	2400	0.60	-281.90
11	868800	1	0.01	868800	0.52	2076.68	2076.68	2400	1	1	-	1	0.33	2400	0.60	323.32
12	878400	1	0.01	878400	0.53	2099.63	2099.63	2400	1	1	-	1	0.33	2400	0.60	300.37
13	920400	2	0.01	1840800	1.11	4400.04	2200.02	2400	1	1	-	2	0.67	4800	1.21	399.96
14	937200	1	0.01	937200	0.56	2240.18	2240.18	2400	1	1	-	1	0.33	2400	0.60	159.82
15	964800	1	0.01	964800	0.58	2306.15	2306.15	2400	1	1	-	1	0.33	2400	0.60	93.85
16	966000	1	0.01	966000	0.58	2309.02	2309.02	2400	1	1	-	1	0.33	2400	0.60	90.98
17	969600	1	0.01	969600	0.58	2317.62	2317.62	2400	1	1	-	1	0.33	2400	0.60	82.38
18	970800	2	0.01	1941600	1.17	4640.98	2320.49	2400	1	1	-	2	0.67	4800	1.21	159.02
19	972000	1	0.01	972000	0.58	2323.36	2323.36	2400	1	1	-	1	0.33	2400	0.60	76.64
20	973200	14	0.08	13624800	8.20	32567.20	2326.23	1200	1	1	-	14	4.67	16800	4.23	-15767.20
Grand Total		17409	100.00	166172400	100	397200.00						300	100	397200	100	0.00

The Board of Directors of the Company at its meeting held on 27th August, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before 28th August, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 (Three) Working Days from the date of the closure of the Issue. The trading is proposed to be commenced on Thursday, 29th August, 2024 subject to receipt of final listing and trading approval from the BSE.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **CAMEO CORPORATE SERVICES LIMITED** at www.cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

CAMEO CORPORATE SERVICES LIMITED;

SEBI Registration Number: INR000003753;

Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002, India;

Tel. Number: +91-44-40020700, 28460390; **Email Id:** ipo@cameoindia.com;

Investors Grievance Id: investor@cameoindia.com;

Website: www.cameoindia.com;

Contact Person: Mr. R.D. Ramasamy;

CIN: U67120TN1998PLC041613.



On behalf of Board of Directors
FOR RESOURCEFUL AUTOMOBILE LIMITED

Sd/-

Mr. Rahul Sawhney

Chairman and Managing Director

DIN: 07635427

Place: Delhi
Date: 29th August, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RESOURCEFUL AUTOMOBILE LIMITED.

Note: All Capitalized terms used are not defined herein shall have the respective meanings assigned to them in the Prospectus.