

CONSENT LETTER

Date: December 23, 2023

To,
 To,
 Board of Director,
Resourceful Automobile Limited,
 K-24, UPPER GROUND, KH NO. 107/10 MAIN ROAD,
 RAJA PURI, West Delhi,
 NEW DELHI, India, 110059

Sub: Proposed Initial Public Offering up to 1025640 Equity Shares of face value of Rs.10 each (the "Equity Shares") of Resourceful Automobile Limited (the "Company" and such initial public offering, the "Issue")

Dear Sir,

We, the undersigned, hereby consent to act as Lead Manager in connection with the Issue ("LM") and to include our name and the details mentioned herein being inserted as LM in the Draft Prospectus ("DP"), the Prospectus ("Prospectus") (DP and Prospectus, collectively the "Offer Documents") to be filed by the Company with the BSE SME of the BSE Limited ("BSE"/"Stock Exchange" and the BSE SME referred to as "SME-BSE"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi at Delhi ("RoC") in relation to the Issue.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name	Swastika Investmart Limited
Tel:	0731-6644244
Investor Grievance Email:	Mb.investorgrievance@swastika.co.in
Contact Person:	Mr. Mohit goyal
Address:	Registered office : Flat No.18, North Wing, Madhav Nagar, 11/12, S.V.Rd, Andheri (W), Mumbai- 58. Merchant Banking Division: 48 Jaora Compound, M.Y.H Road, Indore (MP)-452001
E-mail:	merhantbanking@swastika.co.in
Website:	www.swastika.co.in
SEBI Registration No.:	INM000012102

We confirm that, we are authorised to act as LM to the Issue in accordance with Section 12 of Securities and Exchange Board of India Act, 1992.

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect.

We confirm that we will immediately communicate to you, any changes in writing in the above information to the Lead Manager to the Issue ("LM") until the date when the Equity Shares allotted under the Issue, commence

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000, 3345000

Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

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trading on the Stock Exchange. In the absence of any such communication from us, the LM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange and any other regulatory authority in accordance with applicable law.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from the date of the filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For, **Swastika Investmart Limited**



Authorized Signatory
Mohit Goyal
Compliance Officer

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